

Consolidated Balance Sheet
June 30, 2013

ASSETS (in thousand Euros)	30/06/2013 (*)			31-déc-12	LIABILITIES (in thousand Euros)	30/06/2013 (*)	31-déc-12
	BRUT	AMORT & DEP.	NET				
<u>FIXED ASSETS</u>					<u>SHAREHOLDERS' EQUITY</u>		
Intangible assets	891	803	88	104	Capital	1 543	1 461
Goodwill	47 756	24 892	22 864	24 934	Premiums	29 306	27 676
Property, plant and equipment	2 798	1 868	930	826	Reserves and carryforwards	(18 071)	(14 083)
Long-term assets	1 053	323	731	1 408	Translation adjustments	(49)	(57)
Interests accounted for using equity method	-	-	-	-	Profit/loss for the year	(3 154)	(3 966)
TOTAL	52 498	27 885	24 613	27 272	TOTAL	9 574	11 031
<u>CURRENT ASSETS</u>					<u>NON-CONTROLLING INTERESTS</u>	-	-
Stock and work in progress	-	-	-	-	<u>PROVISIONS</u>	10	11
Trade receivables and related accounts	30 778	1 922	28 856	33 625	<u>DEBT</u>		
Other receivables (1)	8 472		8 472	6 156	Borrowing and financial debt	13 678	14 865
Marketable securities	18		18	20	Trade payables and related accounts	29 827	31 161
Cash	7 230		7 230	8 437	Other debt	11 710	15 947
TOTAL	46 498	1 922	44 576	48 238	TOTAL (2)	55 215	61 973
<u>Accrued income and similar</u>					<u>Prepayments and similar</u>		
Prepaid expenses	1 006		1 006	915	Deferred income	5 396	3 411
TOTAL ASSETS	100 002	29 807	70 195	76 426	TOTAL LIABILITIES	70 195	76 426

(1) of which deferred tax assets:	1 581		1 581	1 690	(2) of which liabilities at over one year:	13 404	14 345
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(*) data not audited

Consolidated Profit and Loss
First Semester 2013

En milliers d'Euros	Périod SI 2013 (*) (6 month (K€)	Année 2012 (12 month (K€)	Période SI 2012 (*) (6 month (K€)
Turnover	64 797	137 384	65 303
Other operating income	84	601	40
Total operating income	64 881	137 984	65 343
External purchases and charges	(51 159)	(110 619)	(52 388)
Personnel expenses	(12 774)	(22 826)	(11 354)
Tax and levies	(235)	(460)	(240)
Depreciation of fixed assets	(223)	(475)	(241)
Depreciation of current assets	(333)	(171)	(77)
Provisions	-	-	-
Other expenses	(19)	(256)	(14)
Total operating expenses	(64 744)	(134 807)	(64 314)
Operating profit/loss	137	3 177	1 029
Finance income	171	548	690
Finance expense	(408)	(1 504)	(1 339)
Financial profit/loss	(237)	(956)	(650)
Ordinary profit/loss of consolidated companies	(100)	2 222	379
Extraordinary income	0	243	109
Extraordinary expenditure	(646)	(1 296)	(495)
Extraordinary profit/loss	(646)	(1 053)	(386)
Profit tax	(338)	(1 033)	(229)
Net profit/loss of consolidated companies	(1 084)	136	(236)
Net earnings - Group portion of companies being sold	-	-	-
Portion of net profit/loss of companies accounted for using equity method	-	-	-
Amortisation of goodwill (1)	(2 070)	(4 102)	(2 076)
Net profit/loss of consolidated group	(3 154)	(3 966)	(2 312)
Portion to non-controlling interests	-	-	-
Portion to parent	(3 154)	(3 966)	(2 312)
Earnings per share (Group portion)	(0,21) €	(0,30) €	(0,19) €
Diluted earnings per share (Group portion)	(0,21) €	(0,30) €	(0,19) €
(1) of which extraordinary amortisation	-	-	-

(*) data not audited